



## Investment Advisory Committee Meeting

### Agenda

November 15, 2018

9:00 a.m.	<b>Opening Remarks</b>	Treasurer Folwell
9:05 a.m.	<b>Approval of Minutes</b>	Treasurer Folwell
9:10 a.m.	<b>Performance Update</b>	Christopher Morris, Chief Risk & Operating Officer Jeff Smith, Director of Fixed Income
9:40 a.m.	<b>Investment Cost-Effectiveness Review</b>	Alan Torrance, CEM Benchmarking, Inc. Christopher Morris, Chief Risk & Operating Officer
10:25 a.m.	<b>I.G. Fixed Income Asset Class Review</b>	Jeff Smith, Director of I.G. Fixed Income
10:50 a.m.	<b>Opportunistic F.I. Asset Class Review</b>	Ronald Funderburk, Director of Opportunistic F.I. & I.S.
11:15 a.m.	<b>IAC Member Q&amp;A</b>	IAC Members
11:25 a.m.	<b>Public Comment</b>	Treasurer Folwell
11:30 a.m.	<b>Meeting Adjourned</b>	Treasurer Folwell

#### **Date of Next Meeting**

The next Investment Advisory Committee meeting date will be February 20, 2019. More information regarding this meeting will be communicated.

#### **Questions**

Questions relating to the items on the agenda should be addressed to the Investment Management Division of the Department of State Treasurer at (919) 814-4330 or [gail.kadash@nctreasurer.com](mailto:gail.kadash@nctreasurer.com).