



**Investment Advisory Committee Meeting**  
**Agenda**  
**May 26, 2021**

9:00	<b>Opening Remarks</b>	Treasurer Folwell
9:05	<b>Approval of Minutes</b>	Treasurer Folwell
9:10	<b>Performance Update</b>	Christopher Morris, Co-CIO & Chief Risk & Operating Officer Jeff Smith, Co-CIO & Director I.G. Fixed Income
9:45	<b>Global Macro Economic Review</b>	Jon Gray, President & Chief Operating Officer Blackstone
10:45	<b>Real Estate Asset Class Review</b>	Troy March, Director Real Estate
11:15	<b>IAC Code of Ethics</b>	Ben Garner, General Counsel
11:20	<b>IAC Member Q&amp;A</b>	IAC Members
11:25	<b>Public Comment</b>	Treasurer Folwell
11:30	<b>Meeting Adjourned</b>	Treasurer Folwell

**Date of Next Meeting**

The next Investment Advisory Committee meeting date will be August 25, 2021. More information regarding this meeting will be communicated.

**Questions**

Questions relating to the items on the Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 814-4330 or by email at [gail.kadash@nctreasurer.com](mailto:gail.kadash@nctreasurer.com).