

# Policy Overview

## Boards & Governance

- Board of Directors
- Supplemental Plans

## Other DST Divisions

- Financial Operations
- Retirement Services

## Investment Policy Statement

## Departmental Policies

- Placement Agent
- Supplemental Ethics
- Charitable Donations
- Prohibition of Gifts
- Insider/Personal Trading
- Whistleblower
- No Contact
- Travel Policy

## Other IMD Policies

- Short-Term Investment Fund
- Innovation Fund
- Delegation of Authority
- Securities Lending
- Ancillary Plans
  - Escheats
  - OPEB
  - Hospitals

In addition to the investment policies, additional procedures will be written for all matters that are more operational in nature.