

North Carolina Department of State Treasurer

Investment Advisory Committee Meeting

March 5, 2015

Agenda

10:00	Opening Remarks	Treasurer Cowell
10:05	Approval of Minutes	Treasurer Cowell
10:10	CIO Update	Kevin SigRist, CIO
	Ø NCRS Performance	
	Ø Legislative Update	Tony Solari, Director
10:30	IAC Charter/Code of Ethics	Amy McDuffee, Aon Hewitt
10:45	Investment Benchmarking Discussion	Kevin SigRist, CIO Kristen Doyle, Aon Hewitt
12:00	Lunch	
12:45	Energy Investment Discussion	Mark White, Albourne
1:30	Fixed Income	Jeff Smith, Director
2:10	Opportunistic Credit Strategies	Ron Funderburk, Director
2:50	IAC Member Q&A	IAC Members
2:55	Public Comment	Treasurer Cowell
3:00	Meeting Adjourned	Treasurer Cowell

Date of Next Meeting

The next Investment Advisory Committee meeting date will be Wednesday, May 20, 2015. More information regarding this meeting will be communicated.

Questions

Questions relating to the items on the Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 807-3121 or by email at Lynda.Boulay@nctreasurer.com.