



Investment Advisory Committee Meeting Agenda

August 27, 2025

9:00	Opening Remarks	Treasurer Briner
9:05	Approval of Minutes	Treasurer Briner
9:10	Major Initiatives	Kevin SigRist, Chief Investment Officer
9:40	Asset Liability Study	Stacy Howlin, Managing Director, Ortec Tom Hazenberg, Head of Global Pensions, Ortec Kevin SigRist, Chief Investment Officer Christopher Morris, Chief Risk & Operating Officer
10:40	Governance Study	Marcia Beard, Managing Director RVK Jason Samansky, Consultant RVK
11:10	I.G. Fixed Income Asset Class Review	Jeff Smith, Director
11:40	Public Equity Asset Class Review	Rhonda Smith, Director
12:10	Performance Update	Kevin SigRist, Chief Investment Officer
12:40	Public Comment	IAC Members
12:45	IAC Member Q&A	Treasurer Briner
12:50	Meeting Adjourned	Treasurer Briner

Date of Next Meeting

The next Investment meeting will be November 19, 2025. More information regarding this meeting will be communicated.

Questions

Questions relating to the items on the Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 814-4330 or by email at gail.kadash@nctreasurer.com.