



NC ABE
National ABE Alliance Member



Dale R. Folwell, CPA
STATE TREASURER OF NORTH CAROLINA
DALE R. FOLWELL, CPA

MEMORANDUM

TO: NC ABE Board of Trustees

FROM: Reid Chisholm, Assistant General Counsel

DATE: August 12, 2020

SUBJECT: Legal updates

Program manager contract

Staff has been working with a small group of National ABE Alliance members on the contract for the Alliance's program manager. The contract with Ascensus, the current program manager, runs through December 6, 2021. The Alliance can terminate the contract early by providing 90 days' notice on or after December 7, 2020. The Alliance is pursuing two options regarding future program manager services: (1) renegotiation of the contract with Ascensus to address some service concerns; and, (2) preparation of a request for proposals (RFP) in case the Alliance decides to explore the possibility of using program managers other than Ascensus. As part of this process, the small group has met with four other program managers to learn about their services and approaches to ABE programs.