



NORTH CAROLINA

DEPARTMENT OF STATE TREASURER

BRADFORD B. BRINER
STATE TREASURER OF NORTH CAROLINA

STATE AND LOCAL GOVERNMENT FINANCE DIVISION
AND THE LOCAL GOVERNMENT COMMISSION

DENISE CANADA
DIVISION DIRECTOR

North Carolina Local Government Commission Agenda

January 6, 2026

PRELIMINARY AGENDA

% Pledge of Allegiance / Salute to the North Carolina Flag

& Conflict of Interest Statement

' " December 2, 2025 Minutes for Approval

(" (Attachment A) Consent Agenda

) " (Attachment B) UAL Unit - Roxboro

Agenda Notes

1. LGC approval of items on this agenda also includes as applicable:
 - a. A finding that the assumptions used by the unit's finance officer in preparing the statement of estimated interest pursuant to G.S. 159-55.1(a) are reasonable (**applicable only to general obligation bonds** pursuant to N.C.G.S 159-52(b) (Session Law 2022-53)).
 - b. Approval of the identified financing team (**applicable only to general obligation bonds sold by private sale** pursuant to N.C.G.S. 159-123(e) **and revenue bonds** pursuant to N.C.G.S. 159-83(a)(14)).

2. Glossary of Debt Types

- | | |
|------------------|--|
| • 159-153 | Approval of other financing arrangements |
| • BAN | Bond Anticipation Notes |
| • CON REV | Conduit Revenue Bonds |
| • LFA | Lease Financing Agreement |
| • GAN | Grant Anticipation Notes |
| • GO | General Obligation Bonds |
| • GO BAN | General Obligation Bonds – Bond Anticipation Notes |
| • GO REFUNDING | General Obligation Bonds – Refunding |
| • IFC | Installment Financing Contract |
| • USDA IP | USDA Installment Purchase |
| • IRB | Industrial Revenue Bonds |
| • LOB | Limited Obligation Bonds |
| • LOB BAN | Limited Obligation Bonds – Bond Anticipation Notes |
| • LOB REFUNDING | Limited Obligation Bonds – Refunding |
| • REDLG | Rural Economic Development Loan & Grant Program |
| • REV | Revenue Bonds |
| • REV BAN | Revenue Bonds – Bond Anticipation Notes |
| • REV REFUNDING | Revenue Bonds – Refunding |
| • USDA Rev Bonds | USDA Revenue Bonds |
| • SOB | Special Obligation Bonds |
| • SRF | State Revolving Fund Loan |
| • FRL | Federal Revolving Loan |

Consent Agenda (Attachment A)

| Unit Name | Debt Type | Project Title | Amount | Page # |
|---------------------------------------|-----------|---|---------------|--------|
| Raleigh | REV BAN | Combined Enterprise System Revenue and Revenue Refunding Bonds, Series 2026 | \$220,000,000 | A-1 |
| Woodlawn School (NCCFFA) | CON REV | Refunding and New Money | \$6,000,000 | A-3 |
| Miscellaneous Non-Action Items | | | | |
| Monroe | REF | Stand Alone Refunding for Savings | \$0 | A-5 |
| End Consent Agenda | | | | |

UAL Unit (Attachment B)

| Unit Name | Debt Type | Project Title | Amount | Page # |
|-----------|-----------|-------------------|-----------|--------|
| Roxboro | IFC | Vehicle Purchases | \$922,452 | B-3 |