



NORTH CAROLINA DEPARTMENT OF STATE TREASURER

BRADFORD B. BRINER
STATE TREASURER OF NORTH CAROLINA

STATE AND LOCAL GOVERNMENT FINANCE DIVISION
AND THE LOCAL GOVERNMENT COMMISSION

DENISE H. CANADA
DIVISION DIRECTOR

North Carolina Local Government Commission Agenda September 1, 2026

PRELIMINARY AGENDA

1. Pledge of Allegiance / Salute to the North Carolina Flag
2. Conflict of Interest Statement
3. August 4, 2026 Minutes for Approval
4. (Attachment A) – Consent Agenda
5. (Attachment B) – UAL
6. (Attachment C) – FPICs
7. (Attachment D) – Other Items: Notices of Noncompliance and Appeals – Overview and Successful
8. (Attachment E) –
9. Updates from the Town of Littleton:

Speakers: Heidi Hogan, Mayor; Ophelia Gould-Faison, Commissioner, Beverly Stroud,
Accountant, Stevelyn J. Riggan, Finance Officer/Town Clerk
10. Town of Ronda Financial Condition
11. Town of Rowland Financial Condition

Agenda Notes

1. LGC approval of items on this agenda also includes as applicable:
 - a. A finding that the assumptions used by the unit's finance officer in preparing the statement of estimated interest pursuant to G.S. 159-55.1(a) are reasonable (**applicable only to general obligation bonds** pursuant to N.C.G.S 159-52(b) (Session Law 2022-53)).
 - b. Approval of the identified financing team (**applicable only to general obligation bonds sold by private sale** pursuant to N.C.G.S. 159-123(e) **and revenue bonds** pursuant to N.C.G.S. 159-83(a)(14)).

2. Glossary of Debt Types

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| • 159-153 | Approval of other financing arrangements |
| • BAN | Bond Anticipation Notes |
| • CON REV | Conduit Revenue Bonds |
| • LFA | Lease Financing Agreement |
| • GAN | Grant Anticipation Notes |
| • GO | General Obligation Bonds |
| • GO BAN | General Obligation Bonds – Bond Anticipation Notes |
| • GO REFUNDING | General Obligation Bonds – Refunding |
| • IFC | Installment Financing Contract |
| • USDA IP | USDA Installment Purchase |
| • IRB | Industrial Revenue Bonds |
| • LOB | Limited Obligation Bonds |
| • LOB BAN | Limited Obligation Bonds – Bond Anticipation Notes |
| • LOB REFUNDING | Limited Obligation Bonds – Refunding |
| • REDLG | Rural Economic Development Loan & Grant Program |
| • REV | Revenue Bonds |
| • REV BAN | Revenue Bonds – Bond Anticipation Notes |
| • REV REFUNDING | Revenue Bonds – Refunding |
| • USDA Rev Bonds | USDA Revenue Bonds |
| • SOB | Special Obligation Bonds |
| • SRF | State Revolving Fund Loan |
| • FRL | Federal Revolving Loan |

Consent Agenda (Attachment A)

Unit Name	Debt Type	Project Title	Amount	Page #
Alpha Academy	CON REV	Refinancing and New Money	\$36,000,000	A-1
Carolina Beach	IFC	Property Purchase	\$10,000,000	A-3
CaroMont Health, Inc	CON REV	NCMCC, Series 2026	\$350,000,000	A-5
Craven County	LOB	Multiple Projects	\$25,000,000	A-7
Dare County	LOB	Public Works Facility, EMS & Field House	\$67,000,000	A-9
ECU Health	CON REV	NCMMC, Series	\$700,000,000	A-11
Forsyth County	IFC	BAN-Interim Financing-Variou Government Facilities	\$26,850,000	A-13
Granville County	LOB	School Paving and Roofing Projects	\$15,600,000	A-15
Lee County	LOB	School Bus Facility	\$13,100,000	A-17
Mecklenburg County Industrial Facilities & Pollution Control Financing Authority	CON REV	Greenway Waste Solutions	\$20,000,000	A-19
NC Housing Finance Authority	CON REV	Housing Ownership Revenue Bonds	\$1,250,000,000	A-23
Winston-Salem Housing Authority	CON REV	Lofts at Motor Road, Series 2026	\$25,400,000	A-25

Miscellaneous Action Items

Unit Name	Debt Type	Project Title	Amount	Page #
Lucama	SRF	DEQ Loan Term Extension from 20 Years to 30 Years – Sewer Line Replacement & Pump Station Rehabilitation	\$0	A-27
Wilmington Housing Authority	CON REV	Houston Moore	\$0	A-29

Miscellaneous Non-Action Items

Unit Name	Debt Type	Project Title	Amount	Page #
Charlotte	GO Refunding	Stand Alone Refunding for Savings	\$0	A-31

End Consent Agenda

UAL Units (Attachment B)

Unit Name	Debt Type	Project Title	Amount	Page #
Elizabeth City	REV	Water and Electric Enterprises Revenue Bond Series 2026	\$19,000,000	B-3
Lake Waccamaw	IFC	Fire Pumper Truck {Purchase	\$175,000	B-7

FPIC Units (Attachment C)

Unit Name	Debt Type	Project Title	Amount	Page #
Edgecombe County	IFC	County Projects and Vehicles	\$2,200,000	C-6

Other Items

Items:	Vote Needed