



NORTH CAROLINA DEPARTMENT OF STATE TREASURER

BRADFORD B. BRINER
STATE TREASURER OF NORTH CAROLINA

STATE AND LOCAL GOVERNMENT FINANCE DIVISION
AND THE LOCAL GOVERNMENT COMMISSION

DENISE H. CANADA
DIVISION DIRECTOR

North Carolina Local Government Commission Agenda October 6, 2026

PRELIMINARY AGENDA

1. Pledge of Allegiance / Salute to the North Carolina Flag
2. Conflict of Interest Statement
3. September 1, 2026 Minutes for Approval
4. June 5, 2026 Corrected Minutes for Approval
5. (Attachment A) – Consent Agenda
6. (Attachment B) – Debt Requests for Units with Financial Performance Indicators of Concern (FPIC)
7. (Attachment C) – Statement of Economic Interest, LGC member Bill McBrayer
8. (Attachment D) – Sales Tax Withholding Appeals
9. (Attachment E) - City of Rocky Mount Financial Condition Update
10. Updates from the Town of Ronda
11. Updates from the Town of Rowland

Agenda Notes

1. LGC approval of items on this agenda also includes as applicable:
 - a. A finding that the assumptions used by the unit's finance officer in preparing the statement of estimated interest pursuant to G.S. 159-55.1(a) are reasonable (**applicable only to general obligation bonds** pursuant to N.C.G.S. 159-52(b) (Session Law 2022-53)).
 - b. Approval of the identified financing team (**applicable only to general obligation bonds sold by private sale** pursuant to N.C.G.S. 159-123(e) **and revenue bonds** pursuant to N.C.G.S. 159-83(a)(14)).

2. Glossary of Debt Types

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| • 159-153 | Approval of other financing arrangements |
| • BAN | Bond Anticipation Notes |
| • CON REV | Conduit Revenue Bonds |
| • LFA | Lease Financing Agreement |
| • GAN | Grant Anticipation Notes |
| • GO | General Obligation Bonds |
| • GO BAN | General Obligation Bonds – Bond Anticipation Notes |
| • GO REFUNDING | General Obligation Bonds – Refunding |
| • IFC | Installment Financing Contract |
| • USDA IP | USDA Installment Purchase |
| • IRB | Industrial Revenue Bonds |
| • LOB | Limited Obligation Bonds |
| • LOB BAN | Limited Obligation Bonds – Bond Anticipation Notes |
| • LOB REFUNDING | Limited Obligation Bonds – Refunding |
| • REDLG | Rural Economic Development Loan & Grant Program |
| • REV | Revenue Bonds |
| • REV BAN | Revenue Bonds – Bond Anticipation Notes |
| • REV REFUNDING | Revenue Bonds – Refunding |
| • USDA Rev Bonds | USDA Revenue Bonds |
| • SOB | Special Obligation Bonds |
| • SRF | State Revolving Fund Loan |
| • FRL | Federal Revolving Loan |

Consent Agenda (Attachment A)

Unit Name	Debt Type	Project Title	Amount	Page #
Albemarle	SRF	Long Creek WTP Treatment Process Rehabilitation	\$47,131,510	A-1
Apex	LOB	Multiple Projects	\$16,000,000	A-3
Buncombe County Metropolitan Sewerage District	REV, REV REFUNDING	Sewage System Revenue Bonds, Series 2026	\$150,000,000	A-5
Catawba County-Catawba Valley Medical Center	LFA	Catawba County Medical Center Lease	\$7,450,436	A-7
Coastal Affordable Senior Housing Foundation, Inc.	CON REV	NCMCC: Portfolio II Series 2026A	\$37,774,000	A-9
Concord	IFC	Communications and Emergency Management Building	\$10,200,000	A-11
Given Estates, Inc. and Subsidiaries	CON REV	NCMCC Series 2026 Bonds	\$90,000,000	A-13
Greenville	LOB	Bulkhead, Sports Complex and City Hall improvements	\$22,000,000	A-15
Holly Ridge	IFC	Property Purchase	\$3,500,000	A-17
Knightdale	IFC	Property Purchase, Firetrucks and Equipment	\$9,495,000	A-19
Mebane	IFC	Building Construction	\$1,576,981	A-21
Mount Holly	IFC	South Gateway Project Phase II	\$6,000,000	A-23
Raleigh Housing Authority	CON REV	Fisher Grove	\$20,300,000	A-25

Miscellaneous Action Items

Unit Name	Debt Type	Project Title	Amount	Page #
Iredell County	GO	GO Bond Extension	\$0	A-27
Liberty	SRF	Lead Service Line Inventory Project	\$200,000	A-28
Wayne Memorial Hospital, Inc and Wayne Health Corporation	CON REV	MTI Replacement	\$0	A-29
Winston-Salem	IFC	VFD Annexation – Mineral Springs	\$43	A-30

End Consent Agenda

FPIC Units (Attachment B)

Unit Name	Debt Type	Project Title	Amount	Page #
Columbus County	SRF	Riegelwood Sanitary District Water Improvements	\$2,574,639	B-7
Nashville	SRF	Essex Road Sewer Extension Improvements Project	\$236,402	B-15

Other Items

Items:	Vote Needed
Attachment C - SEI Evaluation	No
Attachment D - Sales Tax Withholding Appeals	Yes
Attachment E – Update on the City of Rocky Mount	No