

**NOTICE OF PUBLIC HEARING BY THE
NORTH CAROLINA CAPITAL FACILITIES FINANCE AGENCY
REGARDING THE PROPOSED BOND FINANCING AND REFINANCING**

NOTICE IS HEREBY GIVEN to all interested persons that the North Carolina Capital Facilities Finance Agency (the “*Agency*”) will hold a public hearing on the proposed issuance by the Agency, pursuant to the Private Capital Facilities Finance Act, Article 2 of Chapter 159D of the General Statutes of North Carolina, as amended, of its Educational Facilities Revenue and Revenue Refunding Bonds (Alpha Academy Project), Series 2026, in one or more series and as a part of a plan of finance, in an amount not to exceed \$36,000,000 (the “*Bonds*”). Proceeds of the Bonds will be loaned to AA Timberwolves Holdings, LLC (the “*Borrower*”), a North Carolina limited liability company whose sole member is Alpha Academy Inc., a North Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code (the “*School*”), which operates a public charter school.

Proceeds of the Bonds will be used to: (1) finance the acquisition, construction, installation, renovation, rehabilitation, improvement, furnishing and equipping of educational facilities located at 8012, 8024, 8030 and 8048 Raeford Road, Fayetteville, North Carolina 28304; (2) refinance two existing loans that the proceeds of which were originally used to finance improvements for the benefit of School at 8012, 8024, 8030 and 8048 Raeford Road, Fayetteville, North Carolina 28304 (subparts (1) and (2) to be known as the “*Project*”); (3) funding certain capitalized interest with respect to the Bonds and related working capital; (4) funding of a debt service reserve fund for the Bonds; and (5) pay certain costs incurred in connection with the issuance of the Bonds. The Project is owned by the Borrower and operated by the School. The Project is and will be located at 8012, 8024, 8030 and 8048 Raeford Road, Fayetteville, North Carolina 28304.

Please take notice that the Agency will hold a public hearing on July 31, 2026, in the Birch Meeting Room, at 3200 Atlantic Avenue, Raleigh, North Carolina, at 10:00 a.m., at which time any person may be heard regarding the issuance of the Bonds and the financing and refinancing of the Project.

Any person wishing to comment in writing on the issuance of the Bonds should do so within seven (7) days after the date of publication of this notice, to Jennifer Wimmer, Director of State Debt Management, North Carolina Capital Facilities Finance Agency, 3200 Atlantic Avenue, Raleigh, North Carolina 27604.

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